



Quote Request Worksheet

Contact Information

Name:	Date:
Company:	
Phone:	Fax:
Email:	

Real Estate Information

Street address:	County:	
City:	State:	Zip:
Current estimated value \$	Based on:	

Residential Type

<input type="checkbox"/> Single-Family	<input type="checkbox"/> Multi-Family (2-4)	<input type="checkbox"/> Townhome	<input type="checkbox"/> Condos	<input type="checkbox"/> Apartments	<input type="checkbox"/> Cabin
<input type="checkbox"/> Mobile Home & Land		<input type="checkbox"/> Mobile home Only			
<input type="checkbox"/> Occupancy Type	<input type="checkbox"/> Owner-occupied	<input checked="" type="checkbox"/> Rental	<input type="checkbox"/> Vacant		
<input type="checkbox"/> Commercial (Type)					
<input type="checkbox"/> Vacant Land (Acreage & Improvements)					
<input type="checkbox"/> Description of Property & Area					

Historical Information

Payer Mortgage Information Yes No

Date of Sale:	(If yes, please state amount & terms)
Selling Price:	
Down Payment:	
First lien:	
Second lien:	

Note Information

Payer Information

Date of note:	(Name, address, SSN, or credit information)
Amount:	
Term in months:	
Payment amount:	
Balloon amount:	
Balloon date:	

Note Information

Interest rate:	Seller's Motivation
Due date of 1 st payments:	
# Of payments paid:	
# Of payment left:	
Next payment due:	
Balance:	

Quote Requested

<input type="checkbox"/> Referral	<input type="checkbox"/> Retail	<input type="checkbox"/> Wholesale
Buy payments for:		
Buy payments for:		
Closing costs paid by:		
Quoted by:		